



50 E. 91<sup>st</sup> Street, Suite 316  
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**Maria P. Hanzlik, PsyD, HSPP-Clinical Psychologist**  
**Jessicah D. Walker, PhD, HSPP-Counseling Psychologist**  
**Josie Gronbach, PsyD-Post-Doctoral Resident**

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**ACKNOWLEDGMENT: RECEIPT OF HIPAA NOTICE OF PRIVACY PRACTICES**

I have received a copy of HIPAA Notice of Privacy Practices from IPCI effective July 1, 2015.

Patient Name (please print): \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

(For couples)

Name (please print): \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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I am a parent or legal guardian of \_\_\_\_\_ (patient name). I have received a copy of Notice of Privacy Practices from IPCI effective July 1, 2015.

Name (please print): \_\_\_\_\_

Relationship to Patient:  Parent  Legal Guardian

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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**FOR OFFICE USE ONLY:**

Notice of Privacy Practices effective July 1, 2015 was given to individual on \_\_\_\_\_ (date)

In Person  Mailing  Email  Other \_\_\_\_\_



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### Consent for Treatment-Child/Adolescent Therapy

I have fully discussed with my clinician the various aspects of the patient agreement. This has included a discussion of my child's evaluation/intake as well as the method of treatment. The nature of the treatment has been described, including the extent, its possible side effects, and possible alternative forms of treatment. My clinician has discussed with me scheduling, the nature of the fee and policies regarding missed appointments. My clinician has explained to me the limitations of confidentiality, including respecting the child/adolescent's space to speak freely their clinician. I understand my clinician will provide me with progress updates and notify me immediately if there is a safety issue of which I should be aware. I understand I may withdraw my child from treatment at any time, but if I decide to do this, I will discuss my plan with my clinician before acting on it. My only financial obligation, should I decide to stop treatment, is to pay for the services my child has already received.

I have read the above and fully understand the nature of treatment, the alternatives to this treatment, the limits of confidentiality in this relationship, and the circumstances in which confidential communications may need to be breached.

Please initial after the following statements:

I authorize the release of any information acquired in the course of examination or treatment necessary to process an insurance claim. I also assign payment of insurance benefits to the provider for services rendered for in-network benefits.

\_\_\_\_\_  
**Initial**

I understand and agree that I am ultimately responsible for the balance on my account for any professional services rendered, regardless of my insurance status. I understand that if collection proceedings are necessary, I will pay all fees associated with collecting this bill.

\_\_\_\_\_  
**Initial**

*(For out-of-network patients)* I understand that my clinician is not an in-network provider with my insurance company, \_\_\_\_\_. As a result, I understand that I am responsible for payment up front, and IPCI will provide me with the necessary documentation for me to file a claim with my health insurance company if I choose to do so. The cost of the session is \_\_\_\_\_.

\_\_\_\_\_  
**Initial**

I authorize communication between my clinician and referring physician/clinician \_\_\_\_\_ to inform that my child has initiated services (separate release is required for further exchange of information).

\_\_\_\_\_  
**Initial**

I would like to be contacted for appointment reminders and other correspondence via the following ways (check all that apply):

- Telephone (please provide preferred number): \_\_\_\_\_
- Voicemail Message \_\_\_\_\_
- Text Message (if different than above): \_\_\_\_\_
- Email: \_\_\_\_\_
- Postal Mail (include address if other than provided): \_\_\_\_\_

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Printed Name

\_\_\_\_\_  
Date



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Child/Adolescent Patient Information Form

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Gender: \_\_\_\_\_ Gender Pronouns: \_\_\_\_\_ Age: \_\_\_\_\_

Grade: \_\_\_\_\_ School: \_\_\_\_\_ Race/Ethnicity: \_\_\_\_\_

Other Important Demographic Information/Identities: \_\_\_\_\_

Parent/Guardian Name 1 & Relationship: \_\_\_\_\_

Parent/Guardian Name 2 & Relationship: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Preferred Phone Number (home/work/cell): \_\_\_\_\_

Referring Provider: \_\_\_\_\_

Current Medications: \_\_\_\_\_

Previous Mental Health Services: \_\_\_\_\_

Presenting Concerns: \_\_\_\_\_

Contact Information in Case of Emergency

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ Phone: \_\_\_\_\_

PRIMARY INSURANCE INFORMATION

Insurance Company Name: \_\_\_\_\_ Phone#: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Name of Policy Holder's Employer: \_\_\_\_\_

ID#: \_\_\_\_\_ Group#: \_\_\_\_\_



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**CREDIT CARD AUTHORIZATION FORM**

NAME OF PATIENT: \_\_\_\_\_  
 NAME ON CARD: \_\_\_\_\_  
 BILLING  
 ADDRESS: \_\_\_\_\_  
 \_\_\_\_\_

Circle one: VISA MASTERCARD DISCOVER AMERICAN EXPRESS

ACCOUNT #: \_\_\_\_\_

EXPIRATION DATE: \_\_\_\_\_

CVC # (ON BACK OF CARD): \_\_\_\_\_

By signing this form, I authorize IPCI and my clinician to charge this card. I may choose to use other forms of payment such as cash, check or an HSA account. I understand that, should my account be **30 days overdue**, I authorize IPCI and my clinician to automatically charge this card.

I hereby grant permission to charge my credit card after every \_\_\_\_ session(s) \_\_\_\_\_ (initials)

or

I hereby grant permission to charge my credit card if my balance reaches \$100 without further authorization.

AUTHORIZED  
 SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

AUTHORIZED  
 SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_



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**AUTHORIZATION FOR RELEASE OF INFORMATION**

I, \_\_\_\_\_ do hereby consent and authorize my provider and/or IPCI,

**TO DISCLOSE to:** \_\_\_\_\_  
Name/ Address/Telephone Number

The following specific information regarding (self/child's name): \_\_\_\_\_

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Admission               | <input type="checkbox"/> Discharge Summary               | <input type="checkbox"/> Progress Notes           |
| <input type="checkbox"/> Attendance in Treatment | <input type="checkbox"/> Patient Demographic Information | <input type="checkbox"/> Psychological Evaluation |
| <input type="checkbox"/> Progress in Treatment   | <input type="checkbox"/> Treatment Plans                 |   |
| <input type="checkbox"/> Prognosis/Diagnosis     | <input type="checkbox"/> Other: _____                    |   |

I understand that this information is to be used for the purpose of: \_\_\_\_\_

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Printed Patient/Guardian Name

\_\_\_\_\_  
Witness Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

I, \_\_\_\_\_ do hereby consent and authorize my provider and/or IPCI, **TO DISCLOSE to:**

\_\_\_\_\_  
Name/ Address/Telephone Number

The following specific information regarding (self/child's name): \_\_\_\_\_

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Admission               | <input type="checkbox"/> Discharge Summary               | <input type="checkbox"/> Progress Notes           |
| <input type="checkbox"/> Attendance in Treatment | <input type="checkbox"/> Patient Demographic Information | <input type="checkbox"/> Psychological Evaluation |
| <input type="checkbox"/> Progress in Treatment   | <input type="checkbox"/> Treatment Plans                 |   |
| <input type="checkbox"/> Prognosis/Diagnosis     | <input type="checkbox"/> Other: _____                    |   |

I understand that this information is to be used for the purpose of: \_\_\_\_\_

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Printed Patient/Guardian Name

\_\_\_\_\_  
Witness Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Patients may revoke releases at any time by informing my clinician verbally or in writing. Unless otherwise specified by this patient, this release will remain valid for **1 year** from the time of signing.



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**Child/Adolescent History Form**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Presenting Concern:**

Reasons for seeking services:

Please list current symptoms:

**Mental Health History:**

How long have these concerns been present?:

Please list past outpatient therapy your child may have received:

(Name of therapist/length of time in therapy/type of work completed/past diagnoses)

Please list past inpatient mental health hospitalization your child may have received:

(Name of hospital/location/length of stay/age of hospitalization/reason for hospitalization)

Please list past and current medications your child has been prescribed/is using:

Medication name                      Dosage                      Reason for med.                      Taking as prescribed? (Y/N)

**Educational History:**

School Name:

Grade:

Primary Teacher Name:

Please list/describe any trouble your child may be experiencing at school (academic or behavioral):

What are child's best and worst subjects?:

Has your child ever been diagnosed with a learning disorder?:

Does your child have an IEP/504 Plan in place?: (Y/N)

If Yes, please describe accommodations that have been recommended:

If Yes, are these accommodations, in your opinion, being implemented appropriately?

If No, do you think your child might need an IEP/504 Plan?: (Y/N)

Has your child ever received educational or psychological testing/evaluation in the past? (please describe):

Has your child ever been retained in a grade?: (Y/N) Please list reason for retention:

Has your child ever received special education services?: (Y/N) Please list reason for extra services:

Does your child enjoy school?:

**Social Functioning:**

Does your child make friends easily?

Does your child seem to have peers in whom your child can confide?:

Please list activities in which your child is currently involved:

**Medical History:**

Please list any medical conditions your child has and rate how well managed they are (good, fair, poor):

Please list any surgeries your child may have had:

Please list any hospitalizations your child may have had for a medical condition/length of stay:



**Developmental History:**

If your child was adopted, please indicate age at adoption and any information you know about your child's life before the adoption:

Pregnancy history (please describe the pregnancy with the child including term of pregnancy, any pregnancy-related complications):

Birth process:  
Vaginal/Cesarean section?

Please note any complications that occurred during the birth process:

Please describe your child as an infant (cuddly, easy, difficult, colicky, active):

At what age did your child complete the following milestones?:

*Smile at others:*                      *Roll over from stomach to back:*                      *Roll over from back to stomach:*

*Crawl:*                                      *Walk without holding on:*                                      *Use single words:*

*Form 2-3 word sentences:*                      *Remain dry during the day:*                                      *Remain dry at night:*

Have you noticed regression on your child's part in any of those areas?

Did your child have any difficulty with sleeping as an infant/toddler?:

Did your child have any difficulty with eating as an infant/toddler?:

**Discipline:**

Please list what you have used historically and use presently for discipline with your child:

Are you experiencing any difficulty with consistently implementing effective discipline strategies?:

**Family of Origin History:**

Place of birth:

Who has cared for your child up to this point?:

Please list who currently lives in your household and the quality of those relationships:

Please list any current family stressors that are occurring:

Please list any family members who have diagnosed or suspected undiagnosed mental health conditions:

**Trauma History**

Please circle/highlight any of the following your child may have experienced:

*Physical abuse*

*Emotional/verbal abuse*

*Sexual abuse*

*Witnessing violence (including domestic violence)*

*Bullying*

*Confusing experiences/boundary violations*

*Peer rejection*

*Natural disasters*

*Loss of a parent or other important caregiver*

**Substance Use:**

Please check the following substances your child has used or may have used in the past as well as any substances you are aware your child is using currently:

	Past	Current	Suspected
<b>Alcohol</b>			
Wine			
Liquor			
Beer			
<b>Marijuana (any form)</b>			
<b>Cocaine</b>			
<b>Crack Cocaine</b>			
<b>Hallucinogens</b>			
<b>Inhalants</b>			
<b>“Club Drugs” (i.e. Ecstasy)</b>			
<b>Heroin</b>			
<b>Prescription Drugs (not as prescribed)</b>			
<b>Stimulants</b>			
<b>Tobacco</b>			
<b>Caffeine</b>			
<b>Other:</b>			

Have you ever approached your child about your child’s substance use? Please describe the outcome:

Please list any prior treatment for drug or alcohol use:  
(Inpatient/Intensive Outpatient/Educational/Detox/Date/Location):

**Legal History:**

<u>Charge</u>	<u>Date of Arrest</u>	<u>Juvenile Detention (Y/N)</u>	<u>Probation (Y/N/Dates)</u>
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**Strengths and Weaknesses:**

Please list three of each to describe your child:

*Strengths:* 1. 2. 3.

*Weaknesses:* 1. 2. 3.

**Other Important Information About Your Child That Your Clinician Should Know:**

**What Are You Hoping to Gain from the Testing Evaluation Process?:**